


Monthly Household Planner

Carrying Costs and Expenses

Category	Description	Due Date	Account number	Contact info	Balance <small>on Credit Cards</small>	Monthly <small>Minimum due</small>
Household Monthly Expenses	Gas Provider					
	Hydro Provider					
	Home Insurance					
	Mortgage 1st pymt					
	Mortgage 2nd pymt					
	Mortgage					
	Water & Waste Management					
	Property Tax					
	Groceries					
	A	TOTAL HOUSEHOLD EXPENSES: \$				
Other Expenses	407 ETR Concession Company					
	CRA payment					
	Credit Canada					
	Life Insurance					
	Car Insurance					
	Other Insurance:					
	Other Insurance:					
	Other Insurance:					
	Wireless / Cellphone/tablet etc.					
	Wireless / Cellphone/tablet etc.					
	Internet					
	Home phone					
	Home Cable TV Service/Satellite					
	Clothing					
	Pet Bills / Food					
	Medical Expenses					
	School fees/trips/fundraising:					
	School uniforms/shoes					
Debt	Personal Line of Credit					
	Other Loan:					
	AMEX:					
	Master Card:					
	Visa:					
	Other Credit Card:					
	Other Credit Card:					
	AMEX:					
	Master Card:					
	Visa:					
Other Credit Card:						
Other Credit Card:						
Leases	Car Lease:					
	Car Lease:					
Transportation	Car Payment					
	Gas for vehicles					
	Bus Fare					
Entertainment	Movies:					
	Restaurant:					
	Gifts:					
	Other:					
Extra Curriculum	Music Lessons					
	Music Lessons					
	Sport Team / Program					
	Sport Team / Program					
	Camps					
	B	TOTAL EXTRA EXPENSES: \$				

Monthly Income			Expense Analysis	
Category	Description	Amount	ADD:	A + B = C
Income <small>Weekly, 2x a month, every other Friday</small>	Income:			Household Expense A \$ _____
	Income:			Extra Expense B \$ _____
	Income:			= C _____ Monthly Expenses
	Income:			
Other Funds <small>Taxes</small>			SUBTRACT:	D - C = E
				Monthly Income D \$ _____
Refunds <small>Medical reimbursements, Tax Refund, Cashed shares or stocks</small>				Monthly Expenses C \$ _____
				= E _____
D	TOTAL INCOME IN: \$		E = your total funds left for savings each month \$ _____	



MEGAN SCOTT
Believe in Your Dream Team

www.meganscott.ca
meganscottsellshomes@gmail.com
Direct Line: (647) 232-7743

Thank you for choosing Megan Scott to help you with all your Real Estate needs. This form may be used as a guideline to help you budget the monthly expenses involved with owning your own home. Always check with appropriate professionals for accuracy of information as information may change without notice. If you have any questions or concerns, please feel free to contact Megan at www.meganscott.ca or (647)232-7743 at anytime. Megan's commitment to you is to establish a relationship of trust and excellent service.

Not intended to solicit buyers or sellers already under contract. Monthly Planning Sheet, Moving Checklists REV Feb1915